
CLEANSPACE HOLDINGS LIMITED

PRE-QUOTATION DISCLOSURE

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation and trading of fully paid ordinary shares (**Shares**) in CleanSpace Holdings Limited (ACN 150 214 636) (**CleanSpace** or **Company**) (ASX: CSX).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by CleanSpace with the Australian Securities and Investments Commission on 29 September 2020 (**Prospectus**).

1 Executive and NED Options

The Company confirms that it granted the following number of Executive Options and NED Options on 22 October 2020:

- 444,169 Executive Options; and
- 339,621 NED Options.

For further information regarding the Executive Options and NED Options see sections 6.3.7.2 and 6.3.7.1 of the Prospectus respectively.

2 Voluntary escrow

The following is a breakdown of the number of Shares subject to voluntary escrow and the escrow period applied to those Shares. For details of the material terms of the voluntary escrow arrangements, including any exceptions to the restrictions on disposal, please refer to Section 10.8 of the Prospectus.

Total Shares subject to escrow	February 2021 release ¹	August 2021 release ²	February 2022 release ³	August 2022 release ⁴
42,286,520	11,530,361	18,614,572	4,999,476	7,142,111

1. The period of escrow will end at 4.30pm on the date that the Company has released to the ASX its preliminary half-year financial statements (being the Company's Appendix 4D) for the half year ended 31 December 2020, expected to occur in February 2021.
2. The period of escrow will end at 4.30pm on the date that the Company has released to the ASX its preliminary final report (being the Company's Appendix 4E) for the financial year ending 30 June 2021, which is expected to occur in August 2021.
3. The period of escrow will end at 4.30pm on the date that the Company has released to the ASX its preliminary half-year financial statements (being the Company's Appendix 4D) for the half year ended 31 December 2021, which expected to occur in February 2022.
4. The period of escrow will end at 4.30pm on the date that the Company has released to the ASX its preliminary final report (being the Company's Appendix 4E) for the financial year ending 30 June 2022, which is expected to occur in August 2022.

3 Capital structure

The Company confirms that its capital structure consists of the following:

- 77,019,523 Shares; and
- 783,790 Options (being the Executive Options and NED Options set out above).

4 Institutional offer

The Company confirms the following information in relation to funds raised pursuant to the Institutional Offer:

- 20,203,409 Shares were allocated to allottees under the Institutional Offer at the Offer Price, being \$4.41 per share (**Allottees**);
- the following number of Shares were taken up by promoters and related parties (as those terms defined in ASX Listing Rule 19) of CleanSpace:
 - 1,950,113 Shares were allotted to Acorn (see section 7.1.4 of the Prospectus), which is a promoter of CleanSpace;
- there were no concessionary fees or other arrangements entered into which have had the result that the effective transfer price paid by some Allottees differs materially from the Offer Price;
- there were no arrangements entered into which have had the result that some Allottees receive a material benefit for agreeing to participate in the Institutional Offer at the Offer Price and which is not received by other Allottees; and
- there were no arrangements entered into with associates of CleanSpace or the bookrunner to avoid a shortfall, or the appearance of a shortfall, in the Institutional Offer.

5 Further information

In addition to the information already described in this announcement, the following documents have been released on the ASX Market Announcements Platform:

- **ASX Listing Application:** CleanSpace's Appendix 1A ASX Listing Application and Agreement and Information Form and Checklist;
- **Offer Document:** the Prospectus;
- **Constitution:** CleanSpace's constitution;
- **Accounts:** CleanSpace's audited accounts for the full years ended 30 June 2018, 20 June 2019 and 30 June 2020;
- **Share plan:** the full terms and conditions of the CleanSpace's equity incentive plan;
- **Corporate Governance:** a statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list of ASX, the recommendations set by the ASX Corporate Governance Council;
- **Securities Trading Policy:** a copy of the Company's security trading policy;
- **Distribution Schedule:** the distribution schedule; and
- **Top 20 Statement:** the top 20 statement.